Central England Quakers

Finance Guidance

A selection of guidelines, policies and procedures

Contents

General	Issue/revision date
Handbook for CEQ Treasurers	Nov 2020
Principles of budgeting Aide-Memoire	Jun 2010
Criteria for Building Fund Grants and Loans, versior	n 3 Feb 2022
Financial Accounting Principles	Oct 2013
Funding for Friends & Attenders	Jan 2024
Gift Aid Guidelines	Apr 2021
CEQ Reserves Policy (Central Funds)	Jun 2022
Correct application of charitable funds	Nov 2016
Guidelines for handling cash collections	Nov 2013
Authorising changes to bank accounts	Mar 2014
Advice to Friends on ethical banking	Apr 2015
Guidelines on Reserves Policies (for LMs/Branches) Nov 2015
Guidelines for Treasurers re GDPR	Nov 2018
Guidance for LMs re payments for services	May 2020
Guide to contributions (BYM)	Mar 2022
BYM Contribution Leaflet 2024	Jan 2024
Year-end consolidation guidelines	Nov 2020
Expenses Claim Form	Feb 2024
Investments Investment policy	July 2021
Priory Rooms	•
Background to the development of Priory Rooms	Jun 2019
Priory Rooms Lettings Policy	Oct 2019
Priory Rooms Refreshments Policy	Sep 2019
Use of Priory Rooms by other Religious Groups	Sep 2014
Booking of Priory Rooms by Quaker Groups	Apr 2023

Revised: Feb 2024